



ONE40

*Celebrating 140 years
of produce broking...*

FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

38

**29TH/30TH
SEPTEMBER 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.68	Good
High & Medium	0.59	Irregular
Leafy	0.68	Fair
Semi Leafy	0.61	Fair
Tippy/Small Leaf	0.85	Fair
Premium Flowery	0.06	Fair
Off Grade	0.99	Fair
Dust	0.40	Less
Total	4.86	Fair general

ORDER OF SALE

SALE NO : 38

29TH/30TH SEPTEMBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
John Keells PLC	John Keells PLC	Ceylon Tea Brokers PLC
Lanka Commodity Brokers Ltd	Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,039 LOTS TOTALLING 4,865,936 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	705	676,440
Main Sale - High & Medium	1,391	593,333
Low Grown - Leafy	1,825	678,446
Low Grown - Semi Leafy	1,479	610,871
Low Grown - Tippy	1,802	853,777
Premium Flowery	433	57,887
Off Grades	1,948	998,553
Dust	456	396,629
Total	10,039	4,865,936
Re - Prints	772	378,620

SETTLEMENT DATES

03/10/2025 07/10/2025 08/10/2025

10% Payment Buyers Prompt Sellers Prompt

Quality

Overall, similar to last.

COMMENTS

Auction offerings declined and totalled 4.8 M/Kgs, the lowest on offer since Sale No. 16 of 22 and 24 April 2024 (4.7 M/Kgs).

Ex-Estate offerings were maintained around 0.6 M/Kgs. The limited availability of High & Mid Grown liquoring BOP/BOPF's continued to sell well, whilst the Low Grown/Large Leaf teas met with mixed demand.

In the Ex-Estate catalogue, overall quality of teas were reasonably maintained and in the backdrop of limited availability, there was good demand.

In the Best Western category, BOP's - Select invoices, where quality was maintained, were firm and up to Rs. 50 per kg dearer, whilst the others were irregular and easier by a similar margin. Corresponding BOPF's - Select high-priced teas were often irregular and easier, whilst the others where quality was maintained were firm with a few select invoices appreciating following special inquiry. In the Below Best category, select improved BOP's appreciated by Rs. 50 per kg and more, whilst the others were irregular following quality. Corresponding BOPF's - Improved teas appreciated by Rs. 50 per kg and more, whilst the others were firm and dearer to a lesser extent. At the lower end, BOP/BOPF's were mostly firm with select BOPF invoices appreciating by up to Rs. 20 per kg. Nuwara Eliya BOP/BOPF's mostly sold around last. Uda Pussellawa BOP's were irregular. Corresponding BOPF's - Clean leaf types were firm, whilst the others were irregular. Uva BOP's were mostly unsold due to a lack of suitable bids. Corresponding BOPF's were firm and Rs. 20 per kg dearer for the better sorts, whilst the others were lower by a similar margin and at times unsold.

High & Mid Grown CTC teas - BP1's had hardly any offerings, whilst the PF1's were firm and selectively dearer by Rs. 20 per kg and more. Low Grown varieties sold around last.

Selective buying from shippers to the UK. Fair activity from shippers to Japan, China and South Africa, whilst shippers to the Middle East and CIS continued to participate as usual.

Low Grown totalled approximately 2.1 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were lower. A selection of high-priced OP1's were firm, whilst the balance were easier. Well-made OP's maintained, whilst the Below Best varieties were easier. Teas at the bottom were firm. High-priced OPA's declined substantially, whilst the balance were firm. Select Best and Best PEK's eased, whilst the Below Best together with the mixed/bolder varieties sold at last levels. Teas at the bottom remained firm. High-priced PEK1's were easier, whilst the balance sold at last levels.

In the Tippy catalogue, a selection of well-made FBOP's were firm on special inquiry, whilst the balance in general were easier. Well-made FF1's together with a selection of clean neat leaf Below Best varieties were firm, whilst the balance were easier.

In the Premium catalogue, a selection of Very Tippy teas were firm following special inquiry, whilst the balance were easier. However, the leafier varieties declined substantially.

CROP AND WEATHER

FOR THE PERIOD 24 - 29 September 2025

Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported bright mornings and occasional evening showers throughout the week. Intermittent showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



Both regions reported bright weather and intermittent showers throughout the week. The Department of Meteorology expects rain in both regions in the week ahead.

Low Grown



Rain was reported in the Low Grown Region throughout the week. According to the Department of Meteorology, rain is expected in the Low Grown Region in the week ahead.

Crop

The Western and Nuwara Eliya regions reported a slight increase in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions maintained.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - Select invoices, where quality was maintained, were firm and up to Rs. 50 per kg dearer, whilst the others were irregular and easier by a similar margin. In the Below Best category, select improved teas appreciated by Rs. 50 per kg and more, whilst the others were irregular and sold around last week's levels. Teas at the lower end of the market were mostly firm. Nuwara Eliya's were mostly unsold though bids received were around last levels. Uda Pussellawa's were irregular, whilst the Uva's were mostly unsold due to a lack of suitable bids.

BOPF

Best Western's - Select high-priced teas of last week were irregularly easier following quality, whilst the others where quality was maintained were mostly firm with a few select invoices appreciating following special inquiry. In the Below Best category, improved teas appreciated by Rs. 50 per kg and more, whilst the others were firm and dearer to a lesser extent. At the lower end, select clean leaf coloury teas were Rs. 20 per kg dearer, whilst the others sold around last week's levels. Nuwara Eliya's were unsold due to a lack of suitable bids. Uda Pussellawa's - Clean neat leaf types were firm, whilst the others were irregular. Uva's - Clean leaf teas were firm and Rs. 20 per kg dearer, whilst the others were irregular and mostly unsold due to a lack of suitable bids.

OP/OPA

Well-made varieties were easier by Rs. 20-40 per kg, whilst the Below Best types declined by Rs. 40-60 per kg. Poorer sorts were firm on last.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were lower by Rs. 40-60 per kg and more at times, whilst the Orthodox Leafy PEK/PEK1's were easier by Rs. 50-70 per kg. A selection of Best Rotovane PEK's sold at last levels following special inquiry, whilst the others declined by Rs. 50 per kg and more. Below Best too followed a similar trend, whilst the poorest on offer sold at last levels.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were mostly unsold due to poor demand. Better Orthodox FBOP/FBOPF1's were easier by Rs. 40-60 per kg and more at times, whilst the others and teas at the lower end were firm to easier by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep
Best Westerns	1360-1460	1380 - 1550	1380-1600	1340 - 1550	1500-1750	1380 - 1650	1120-1280	1200 - 1300
Below Best Westerns	1220-1340	1200 - 1360	1280-1360	1260 - 1320	1360-1420	1220 - 1340	940-1100	980 - 1080
Plainer Westerns	1140-1200	1140 - 1180	1160-1260	1140 - 1240	790-870	870 - 1180	N/A	840 -
Nuwara Eliyas	1260	N/A	1200	1300 -	1300-1380	1120 -	N/A	N/A
Brighter Udupussellawas	1100-1160	1080 -	1200-1260	1200 - 1260	1220-1480	1160 - 1380	1020	1040 - 1100
Other Udupussellawas	1040-1060	1020 -	1100-1180	1100 - 1180	980-1200	780 - 1120	N/A	940 - 980
Best Uvas	1320-1440	1280 - 1440	1200-1400	1240 - 1360	1400-1700	1340 - 1550	1140-1300	1140 - 1360
Other Uvas	1200-1260	N/A	N/A	N/A	830-1380	780 - 1320	860-1100	980 - 1120

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Firm.
BOPF	Better teas were firm and selectively dearer, whilst the others were barely steady.
OP/OPA	Well-made teas were easier by Rs. 20-40 per kg, whilst the Below Best types declined by Rs. 40-60 per kg. Teas at the lower end were firm to dearer by Rs. 20 per kg.
PEKOE/PEKOE1	Select Best small PEK1's were firm to easier by Rs. 30-50 per kg. Best PEK/PEK1's were lower by Rs. 50-80 per kg, whilst the Below Best and others were easier by Rs. 20-40 per kg.
FBOP/FBOPF1	Select Best FBOP/FBOPF1's were lower by Rs. 40-60 per kg, whilst the others were firm to easier by Rs. 20-40 per kg. Teas at the lower end were firm to dearer by Rs. 20 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep
Good Mediums	1700-2000	1320 - 2000	1160-1280	1120 - 1240	1480-1900	1400 - 1800	1180-1320	1140 - 1280
Other Mediums	1060-1120	1040 - 1200	1000-1100	960 - 1080	840-1460	900 - 1380	800-1160	850 - 1120

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Firm and Rs. 20-40 per kg dearer selectively.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were firm and Rs. 20 per kg dearer, whilst the others were irregular.
LOW GROWN	BP1s - The limited availability of teas sold well. PF1s - Mostly firm.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep
High Grown	N/A	N/A	1100-1160	1100 - 1220
Medium Grown	1000	1200 -	1020-1160	1000 - 1160
Low Grown	1380-1420	1400 -	1300-1480	1300 - 1440

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties were firm on last week's levels, whilst the Below Best sorts were firm to dearer by Rs. 20-40 per kg following quality. Teas at the lower end of the market met with good demand. Low Grown - In general, were firm.

BROKENS

Reducer varieties in the Best category were irregularly easier, whilst the balance maintained.

BOP1A

Main Grade reducer varieties in the Best category maintained, whilst the Below Best varieties which commenced firm to easier by Rs. 20 per kg appreciated by Rs. 10-20 per kg towards the latter part of the sale. Poorer sorts maintained, whilst select invoices declined by Rs. 20-40 per kg and more.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep
Better Fannings (Orthodox)	840-1300	840 - 1320	800-1180	800 - 1120	790-920	800 - 900
Better Fannings (CTC)	N/A	N/A	770-890	880 - 920	810-1300	820 - 1320
Other Fannings (Orthodox)	600-830	600 - 830	580-790	600 - 790	550-780	590 - 790
Other Fannings (CTC)	630	620 - 730	600-760	600 - 740	540-790	500 - 790
Good Brokens	790-1000	780 - 900	790-1200	780 - 1140	790-1200	790 - 1300
Other Brokens	650-780	680 - 770	650-780	640 - 770	600-780	610 - 780
Better BOP1As	770-920	770 - 960	770-1280	780 - 1300	780-1600	780 - 1550
Other BOP1As	650-740	760 - 770	700-750	700 - 760	650-760	620 - 760

DUSTS

DUST1

A few selected invoices in the Select Best and Best categories were firm at last week's levels, whilst the others declined by Rs. 50 per kg. The Below Best varieties remained firm, whilst the poorer sorts were firm to dearer by Rs. 20-30 per kg. Low Grown Best category maintained on last weeks levels. The Below Best varieties were easier by Rs. 20 per kg, whilst the poorer sorts remained firm. High and Medium Grown CTC's were irregularly dearer by Rs. 20 per kg, whilst the Low Grown varieties declined by Rs. 20-40 per kg.

DUST

Clean leaf secondaries and the poorer sorts were firm. The Low Grown Best varieties remained firm, whilst the poorer sorts were easier by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep
Better Primary Dust (Orthodox)	1200-1600	1220 - 1650	1060-1280	1040 - 1240	1000-1220	940 - 980
Better Primary Dust (CTC) P. Dust	1100-1360	1120 - 1160	1100-1200	1140 - 1260	1100-1460	1100 - 1380
Below Best Primary Dust (Orthodox)	1020-1180	1000 - 1200	920-1040	920 - 1020	900-980	860 - 920
Other Primary Dust (CTC) P. Dust	N/A	N/A	1060-1100	1080 - 1120	920-1080	840 - 1080
Other Primary Dust (Orthodox)	800-1000	730 - 980	510-900	630 - 900	620-880	560 - 850
Better Secondary Dust	1000-1180	1040 - 1200	860-1080	880 - 1080	960-1120	900 - 920
Other Secondary Dust	690-980	710 - 1000	620-850	640 - 860	560-940	560 - 880

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	A selection of well-made FBOP's were firm on special inquiry, whilst the balance in general were easier. FBOP1's too declined, in general.
BOP	Well-made BOP's were firm, whilst the balance were easier.
BOP1	In general, were lower.
OP1	A selection of high-priced OP1's were firm, whilst the balance were easier.
OP	Well-made OP's maintained, whilst the Below Best varieties were easier. Teas at the bottom were firm.
OPA	High-priced OPA's declined substantially, whilst the balance were firm.
PEKOE	Select Best and Best PEK's declined, whilst the Below Best together with the mixed/bolder varieties maintained. Teas at the bottom remained firm. High-priced PEK1's were easier, whilst the balance sold at last levels.
BOPF	Select Best and Best BOPF's were easier, whilst the balance sold around last levels.
FBOPE/FBOPF1	A selection of Very Tippy teas were firm following special inquiry, whilst the balance were easier. However, the leafier varieties declined substantially. Well-made FF1's together with a selection of cleaner neat leaf Below Best varieties were firm, whilst the balance were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep	23/24 Sep	29/30 Sep
FBOP 1	1700-1800	1650 - 1800	1400-1450	1400 - 1450	1200-1300	1200 - 1300	900-1000	900 - 1000
FBOP	1750-2400	1700 - 2400	1480-1500	1480 - 1500	1200-1300	1200 - 1300	900-950	900 - 950
BOP 1	2400-3000	2350 - 2900	1850-2350	1800 - 2300	1200-1500	1160 - 1500	850-1180	850 - 1140
BOP	1800-2400	1800 - 2400	1450-1500	1400 - 1450	1200-1300	1150 - 1250	900-1000	900 - 1000
BOPF	1450-1600	1400 - 1500	950-1000	950 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPE (TIPPY)/FBOPF SP	3800-5000	3800 - 4600	3250-3650	3000 - 3400	2000-2500	2000 - 2200	1000	1000 -
FBOPF 1	1600-1700	1600 - 1700	1400-1500	1400 - 1500	1250-1300	1250 - 1300	900-950	900 - 950
FBOPF	1550-1700	1500 - 1700	1300-1400	1300 - 1400	1100-1150	1100 - 1150	900-950	900 - 950
OP 1	2500-3200	2450 - 3200	2250-2450	2200 - 2400	1360-2200	1320 - 2150	900-1340	900 - 1300
OP	1500-1700	1480 - 1650	1440-1480	1420 - 1460	1280-1420	1280 - 1400	900-1260	900 - 1260
OPA	1500-2200	1480 - 1850	1340-1480	1340 - 1460	1240-1320	1240 - 1320	920-1220	920 - 1220
PEKOE	1600-2700	1550 - 2600	1480-1550	1440 - 1500	1300-1460	1300 - 1420	900-1280	900 - 1280
PEK 1	1850-2900	1850 - 2700	1700-1800	1700 - 1800	1460-1650	1460 - 1650	1000-1440	1000 - 1440

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		2000
Hatale	BOPSp		1480
Harangalla	BOPF/BOPFSp	@	1340
Vellai Oya	BOPF/BOPFSp	@	1240
Dartry Valley	BOP1	@	1900
Craighead	FBOP/FBOP1	@	1800
Kenilworth	FBOP/FBOP1		1800
Dartry Valley	FBOPF/FBOPF1	@	1550
Harangalla	FBOPF/FBOPF1		1550
Ancoombra	FBOPF/FBOPF1		1550
Craighead	FBOPF/FBOPF1	@	1500
Hatale	FBOPF/FBOPF1		1500
Doombagastalawa	FBOPF/FBOPF1	@	1480
Uplands	FBOPF/FBOPF1		1480
Greenwood	OP/OPA		1460
Dartry Valley	OP1	@	1440
Craighead	PEK/PEK1	@	1950
Dartry Valley	PEK/PEK1	@	1950
Harangalla	PEK/PEK1		1950
Randenigala Super	PEK/PEK1		1950
Meezan	PEK/PEK1		1950
Elkaduwa	PEK/PEK1		1950
Imboolpittiya	PEK/PEK1	@	1900
New Rothschild	PEK/PEK1		1900
New Fernland	PEK/PEK1		1900
Meezan	PEK/PEK1		1900
Galgewatta	PEK/PEK1		1900
Doombagastalawa	PEK/PEK1	@	1850
Rilagala	PEK/PEK1	@	1850
Hansagiri Kothmale	PEK/PEK1		1850
WESTERN HIGH			
Norwood	BOP	@	1550
Robgill	BOP	@	1480
Dessford	BOP	@	1440
Ingestre	BOP		1440
Dessford	BOPSp		1500
Great western	BOPF/BOPFSp	@	1550
Dessford	BOPF/BOPFSp	@	1500
Inverness	BOP1		1650
Glenloch	BOP1	@	1440
Torrington	BOP1	@	1260
Bogahawatte	FBOP/FBOP1		1650
Torrington	FBOP/FBOP1	@	1500
Bambarakelly	FBOP/FBOP1		1500
Glenloch	FBOPF/FBOPF1	@	1480
Venture	OP/OPA		1300
Bambarakelly	OP/OPA		1300
Inverness	OP1		1500
Cymru	PEK/PEK1		1900
NUWARA ELIYAS			
Kenmare	BOP	@	820
Lovers Leap	BOPF/BOPFSp		1300

NUWARA ELIYAS			
Court Lodge	FBOP/FBOP1	@	1120
Summerhill	OP/OPA		960
Court Lodge	PEK/PEK1		1260
UDAPUSSELLAWAS			
High Forest	BOP		1280
Kirklees	BOPF/BOPFSp		1260
Mooloya	BOPF/BOPFSp		1260
Delmar	FBOPF/FBOPF1	@	1240
Maha Uva	OP/OPA	@	1200
Delmar	OP1	@	1320
Maha Uva	PEK/PEK1	@	1800
LOW GROWNS			
Mahaliyadda	BOP		2450
New Spring View	BOPSp		2450
Kamarangapitiya	BOPSp	@	2250
Kings Bru	BOPF		1950
Uruwala	BOPF	@	1550
Sisiramba Super	BOPFSp		1900
New Rekadahena	BOPFSp		1900
Sithaka	FBOP		2450
Adams View	FBOP	@	2400
Galatara	FBOP		2400
New Nivithigala	FBOP1		2000
Dullie Ella	FBOP1	@	1950
Katanwila	FBOPF		1850
Lumbini	FBOPF1		1950
Kolonna Super	FBOPF1	@	1700
Pothotuwa	FBOPF1	@	1700
Makandura	FBOPF1		1700
Dampahala	FBOPF1		1700
Gunawardana	FBOPF1	@	1650
Adams View	FBOPF1	@	1650
H P P Tea	FBOPF1		1650
Bulathsinghala Tea	FBOPF1		1650
New Batuwangala	FBOPF1		1650
New Vithanakande	FBOPF1		1650
Lanka	FBOPF1		1650
Lions	FBOPF1		1650
Wattahena	FBOPF1		1650
Pothotuwa	BOP1	@	2900
Susantha	OP1		3200
Kiruwanaganga	OP1		3050
Makandura	OP1		3000
Pothotuwa	OP1	@	2850
Green House	OP1		2750
Kolonna Super	OP1	@	2500
Miriswatta	OP		1650
Miriswatta	OPA		1850
Lumbini	PEK		2600
Galahitiya	PEK1		2700

UVA MEDIUM			
Maratenne	BOP		1360
Roseland Uva	BOP		1360
Halpewatta Uva	BOPSp	@	1650
Dickwella	BOPF/BOPFSp	@	1480
Dickwella	BOP1	@	1750
Aruna Passara	FBOP/FBOP1		1700
Shawlands	FBOP/FBOP1	@	1550
Sarnia Plaiderie	FBOPF/FBOPF1		1550
Dickwella	OP/OPA	@	1280
Pettiagalla	OP1		1400
Sarnia Plaiderie	OP1		1400
Sarnia Plaiderie	PEK/PEK1		1950
UVA HIGH			
Nayabedde	BOP		1440
Ellathota Uva	BOP	@	1360
Ranaya	BOPSp		920
Nayabedde	BOPF/BOPFSp	@	1360
Bandaraeliya	BOPF/BOPFSp	@	1280
Kelliebedde	BOPF/BOPFSp	@	1260
Uva Highlands	BOP1	@	1320
Aislaby	FBOP/FBOP1		1550
Uva Highlands	FBOPF/FBOPF1	@	1400
Mount Uva	OP/OPA		1360
Uva Highlands	OP1		1380
Needwood Super	PEK/PEK1		1800
Mount Uva	PEK/PEK1		1800
Ranaya	PEK/PEK1		1800
Ellathota Uva	PEK/PEK1		1800
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1220
Mount Uva CTC	BP1		580
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1160
Carolina CTC	PF1		1160
Rothschild CTC	PF1		1160

UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1160
Strathdon CTC	BP1		1200
Park Side CTC	BPS		670
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1	@	1440
Liyonta CTC	PF1		1440
Hingalgoda CTC	PF1		1440
Ceciliyan CTC	BP1		1400
Ross Feld CTC	BPS		680
PREMIUM FLOWERY			
Aruna	FBOPFSp		4450
Samvin	FBOPFSp		4350
Fortune	FBOPFSp	@	4050
New Batuwangala	FBOPFExSp		4600
Danlanda Watte	FBOPFExSp		4150
Dullie Ella	FBOPFExSp	@	3950
Magedara	FBOPFExSp1		3650
Kamarangapitiya	FBOPFExSp1	@	3550
DUSTS			
Mattakelle	DUST1		1650
Kalubowitiyana CTC	PD	@	1380
Dellawa CTC	PD	@	1380
Ceciliyan CTC	PD		1380
OFF GRADES			
Mattakelle	FGS/FGS1		1320
Wanarajah	FGS/FGS1	@	1260
Wattegodde	FGS/FGS1	@	1260
Agraouvah	FGS/FGS1	@	1260
Bogawantalawa	FGS/FGS1	@	1260
Liyonta CTC	PF		1320
Bogoda	BM		1300
Chandrika Estate	BP	@	1200
Chandrika Estate	BOP1A	@	1550
Aldora	BOP1A		1500
Liyonta	BOP1A		1500

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	NIL	136,216	NIL	4,763,679
PUBLIC AUCTION	NIL	3,604,818	NIL	176,353,532
FORWARD CONTRACTS	NIL	82,030	NIL	1,726,830
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	NIL	3,823,064	NIL	182,844,041
BMF EXCLUDED FROM PRIVATE SALE	NIL	7,200	NIL	1,591,625

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
17TH SEPTEMBER 2025	4.53	4.81	4.37	1208.35	1205.08	1185.29	4.05	4.09	3.74
24TH SEPTEMBER 2025	4.55	3.60	4.36	1224.31	1245.08	1167.95	4.10	4.20	3.67

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	298.76	299.71	318.73
STG.PD	400.06	398.63	389.17
EURO	348.99	331.33	337.85
YEN	1.99	2.07	2.13

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 37 23RD/24TH SEPTEMBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1083.04	1095.87	954.52	1041.19	1112.19	987.81	3.63	3.70	3.00	3.50	3.66	3.21
Western High Grown	1231.84	1194.51	1101.01	1104.49	1190.65	1133.01	4.12	4.03	3.46	3.72	3.92	3.69
CTC High Grown	1137.45	1049.43	911.71	1075.62	1099.66	1010.67	3.81	3.54	2.86	3.62	3.62	3.29
High Grown (Summary)	1179.74	1159.21	1054.93	1083.69	1165.23	1087.07	3.95	3.91	3.31	3.65	3.84	3.54
Uva Medium Grown	1083.14	1104.25	1013.12	1068.95	1139.92	1030.23	3.63	3.72	3.18	3.60	3.76	3.35
Western Medium Grown	1043.57	1044.42	980.59	1005.79	1064.49	997.36	3.49	3.52	3.08	3.38	3.51	3.25
CTC Medium Grown	1000.65	947.14	868.02	941.89	973.18	924.83	3.35	3.19	2.73	3.17	3.21	3.01
Medium Grown (Summary)	1053.41	1061.19	988.92	1026.33	1089.84	1007.71	3.53	3.58	3.11	3.45	3.59	3.28
Orthodox Low Grown	1306.92	1340.30	1270.76	1263.31	1372.98	1288.24	4.38	4.52	3.99	4.25	4.52	4.19
CTC Low Grown	950.34	975.16	1019.67	978.62	999.40	969.98	3.18	3.29	3.20	3.29	3.29	3.16
Low Grown(Summary)	1281.06	1317.79	1253.57	1247.29	1349.27	1270.69	4.29	4.45	3.94	4.20	4.45	4.14
Total	1224.31	1245.08	1167.95	1176.12	1266.13	1187.47	4.10	4.20	3.67	3.96	4.17	3.86

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Aug							
Sri Lanka	18.3	21.3	19.7	174.6	172.5	176.8	-2.1	4.3

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jul								
Bangladesh	13.6	11.4	13.5	40.1	35.7	35.9	-4.4	0.2
Kenya	44.7	40.8	39	318.3	364.1	322.3	45.8	-41.8
Malawi	1.3	1.3	1.4	31.8	34.8	32.9	3	-1.9
North India	150.3	127.6	151.4	504.1	441.3	504.2	-62.8	62.9
South India	21.2	22.8	20.4	134.5	123.2	137.3	-11.3	14.1

DETAILS OF AWAITING SALE

SALE NO : 39

Scheduled for 07TH/08TH OCTOBER 2025

	LOTS	QUANTITY
ExEstate	736	715,500
High & Medium	1,448	598,899
Leafy	1,816	683,074
Semi Leafy	1,629	707,293
Tippy	1,956	935,022
Premium Flowery	343	46,713
OffGrades	2,278	1,153,553
Dust	526	453,230
Total	10,732	5,293,284
RePrint	613	297,566

14/10/2025

Buyers Prompt

15/10/2025

Sellers Prompt

This sale last year
Sale No. 39 | 01ST/02ND OCTOBER 2024

Lots :11,698
Re-print Lots :888
Quantity :5,771,725 kgs
Re-print Quantity :391,302 kgs

LOW GROWN CATALOGUES

Violations Excluded

18/09/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

18/09/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS

141,844

CTC

9,220 Pkgs - 470,237 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

07TH

OCTOBER 2025

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
AS	LC	JK
JK	AS	EB
LC	JK	CTB
MB	CTB	LC
EB	EB	BC
CTB	BC	FW
BC	FW	MB
FW	MB	AS

12.30 pm Main Sale - High & Medium

1.30pm Semi - Leafy Teas

2.00pm Low Grown - Leafy Teas

3.30pm Low Grown - Tippy Teas

5.00pm BOP1A

08TH

OCTOBER 2025

9.00am Premium Flowery

9.30am Off Grade

10.30am Ex-Estate

12.30pm Dust

BC - BPML Produce Marketing (Pvt) Ltd FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 40
Scheduled for 14TH/15TH OCTOBER 2025

	LOTS	QUANTITY
ExEstate	771	749,237
High & Medium	1,595	674,836
Leafy	1,845	687,381
Semi Leafy	1,655	698,027
Tippy	1,875	886,077
Premium Flowery	422	57,647
OffGrades	2,362	1,230,566
Dust	578	518,667
Total	11,103	5,502,438
RePrint	658	309,458

21/10/2025

Buyers Prompt

22/10/2025

Sellers Prompt

This sale last year
Sale No. 40 | 08TH/09TH OCTOBER 2024

Lots :11,572
Re-print Lots :536
Quantity :5,800,143 kgs
Re-print Quantity :245,282 kgs

LOW GROWN CATALOGUES

Violations Excluded

25/09/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

25/09/2025

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
146,866

CTC
9,320 Pkgs - 505,435 kgs

CATALOGUE CLOSURE DETAILS

14/15

OCTOBER 2025

Sale No. 40

The Ex-Estate catalogue closed on 25th September 2025, excluding violations. The Main Sale catalogues too closed on 25th September 2025, excluding violations.

21/22

OCTOBER 2025

Sale No. 41

The Ex-Estate and Main Sale catalogues are scheduled to close on 02nd October 2025.

28/29

OCTOBER 2025

Sale No. 42

The Ex-Estate and Main Sale catalogues are scheduled to close on 09th October 2025.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

29TH SEPTEMBER 2025 (SALE NO.21)

CTC LEAF: 58,455 packages of tea on offer met with a good demand.

BROKENS: Well made good liquoring Brokens were a good market and were firm to occasionally dearer following competition. Medium varieties met with a fairly good demand but tended slightly easier. Plainer varieties met with less demand and witnessed a little more withdrawals. BLF teas again met with less demand at easier rates with more withdrawals.

FANNINGS: Well made good liquoring Fannings met with a good demand and were about steady in line with quality. Medium varieties were a fair market and were slightly easier with little more withdrawals. Plainer varieties met with less demand and witnessed more withdrawals. BLF teas again met with less demand at easier rates with more withdrawals.

DUST: 12,441 packages of tea on offer met with an improved demand. Good liquoring Dusts were a stronger market and were dearer by Tk.3/- to Tk.5/- closely following quality. Their Mediums also met with a good demand and sold at around last levels. However, Plain/BLF Dusts met with less demand and witnessed heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to operate with useful strength. However, Loose tea buyers were a little less active which resulted in less competition and slightly higher withdrawals.

Dusts were a dearer market.

Our Catalogue: (Sale 21) Avg : Tk 250.78, Sold 72% , (Sale 20) Avg : Tk 255.46, Sold 68.94%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.10-2.15	<i>Best</i>	2.09-2.13
<i>Good</i>	2.05-2.09	<i>Good</i>	2.06-2.08
<i>Medium</i>	2.02-2.04	<i>Medium</i>	2.02-2.04
<i>Plain</i>	2.02-2.04	<i>Plain</i>	2.02-2.04
<i>BLF</i>	1.40-1.82	<i>BLF</i>	1.59-1.82

Courtesy - National Brokers Limited.

COCHIN AUCTION

30TH SEPTEMBER 2025 (SALE NO.40)

QUANTITY	2025 Kgs	2024 Kgs.	Difference
ORX	2,50,516	2,40,405	10,111
CTC	36,731	68,501	(31,770)
TOTAL	2,87,247	3,08,906	(21,659)

ORTHODOX

The Orthodox market this week reflected good enquiry. Levels were generally steady around previous sale trends. Withdrawals were noted mainly in GFOP, OP, BOPF.

Demand was led by Middle East, with good support from CIS; the HUL channel was selective.

CTC

The CTC market this week reflected good enquiry.

Levels were generally fully firm to dearer at around previous sale trends.

Demand was led mainly by the Internal buyers, Exporters being very selective and the Major Blenders, absent.

Courtesy -J.T. COCHIN

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

26TH SEPTEMBER 2025 (SALE NO.39)

CTC LEAF

DEMAND: - Good Demand.

MARKET: - The total CTC leaf teas sold this week was 88.83% (1244161.17kgs) of the total offering of 14005G2.7GKgs. Best teas sold irregular and lower in line with quality. Good category sold at irregularly around last levels. Better medium C medium sorts settled at fully firm to occasionally dearer prices. Plainer category of teas sold steady prices.

BUYING PATTERN: - The major blenders continued to be active absorbed as much as 50.25% of the total CTC leaf sold. Local C Up-country buyers were selective on best C good teas. The other internal buyers continued to be selective. CIS, Russia and the middle east buyers continued to be active.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - Well-made high grown at the lower end saw a decline but at the top end saw a slight surge in prices following quality. The others saw a steep fall in prices especially the stalky types. Broken C fanning in both the categories saw a firm to dearer market.

BUYING PATTERN: - CIS C middle east continues to be active. Up country buyers lent useful support.

CTC DUST

DEMAND: - Good but selective demand.

MARKET: - CTC dust offer this week was at 37726G.3GKgs of which 285286.53kgs were sold (75.62%). Best teas continue to sell irregularly in line with quality. Good teas sold firm to dearer whilst the better medium saw a slight reduced demand with prices declining irregularly. Medium C plainer sorts sold at barely steady levels.

BUYING PATTERN: - Major blenders were selective on their purchases this week. Regional packers and the up-country buyers were active. Exporters continued to operate but selectively and were more price sensitive.

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - High grown primary sold at firm to dearer prices. Secondaries in this segment fetched barely steady to easier prices. The other primary and secondary teas sold at irregularly easier prices.

BUYING PATTERN: - Internal C regional packers were active. Exporters were fairly active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION 29TH SEPTEMBER 2025 (SALE NO.39)

Market: CTC

There was good demand for the good and better medium Assams at firm to occasionally dearer rates. Demand was fair for the remainder at irregular and easier rates following quality. Plainer sorts witnessed significant withdrawals.

Buying Pattern: CTC.

There was fair support from HUL / Western India buyers. TCPL, North India, other packeteers operated. There was improved export enquiry on the larger broken.

Market: DUST

There was good demand for the better liquoring dusts at around last levels. Remainder met with fair demand at irregular and easier rates following quality and witnessed some withdrawals.

Buying Pattern: DUST

There was fair enquiry from HUL / TCPL. Western India, other packeteers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD

MOMBASA/MALAWI/KOLKATA/SILIGURI AUCTION

The above market report details were not available at the time of printing this publication.

TEA SALE ARRANGEMENTS FOR THE FOURTH QUARTER OF 2025

OCTOBER / NOVEMBER / DECEMBER

Sale No.	Date of Sale	Catalogue Closing Dates Ex-Estate & Main Sale	Prompt Dates		10% Payment	E-Platform Levy Prompt Dates		VAT Summary	VAT Prompt Dates	
			Buyers	Sellers		Buyers	Sellers		Buyers	Sellers
OCTOBER 2025										
39	Tue 07 th & Wed 08 th	18/09/2025 at 4.30 p.m.	14-Oct-2025	15-Oct-2025	10-Oct-2025	14-Oct-2025	16-Oct-2025	Nil	Nil	Nil
40	Tue 14 th & Wed 15 th	25/09/2025 at 4.30 p.m.	21-Oct-2025	22-Oct-2025	17-Oct-2025	21-Oct-2025	23-Oct-2025	Nil	Nil	Nil
41	Tue 21 st & Wed 22 nd	02/10/2025 at 4.30 p.m.	28-Oct-2025	29-Oct-2025	24-Oct-2025	28-Oct-2025	30-Oct-2025	Nil	Nil	Nil
42	Tue 28 th & Wed 29 th	09/10/2025 at 4.30 p.m.	04-Nov-2025	06-Nov-2025	31-Oct-2025	04-Nov-2025	07-Nov-2025	31-Oct-2025	03-Nov-2025	04-Nov-2025
NOVEMBER 2025										
43	Mon 03 rd & Tue 04 th	16/10/2025 at 4.30 p.m.	10-Nov-2025	11-Nov-2025	07-Nov-2025	10-Nov-2025	12-Nov-2025	Nil	Nil	Nil
44	Tue 11 th & Wed 12 th	23/10/2025 at 4.30 p.m.	18-Nov-2025	19-Nov-2025	14-Nov-2025	18-Nov-2025	20-Nov-2025	Nil	Nil	Nil
45	Tue 18 th & Wed 19 th	30/10/2025 at 4.30 p.m.	25-Nov-2025	26-Nov-2025	21-Nov-2025	25-Nov-2025	27-Nov-2025	Nil	Nil	Nil
46	Tue 25 th & Wed 26 th	07/11/2025 at 4.30 p.m.	02-Dec-2025	03-Dec-2025	28-Nov-2025	02-Dec-2025	05-Dec-2025	28-Nov-2025	02-Dec-2025	03-Dec-2025
DECEMBER 2025										
47	Mon 1 st & Tue 02 nd	13/11/2025 at 4.30 p.m.	08-Dec-2025	09-Dec-2025	05-Dec-2025	08-Dec-2025	10-Dec-2025	Nil	Nil	Nil
48	Tue 09 th & Wed 10 th	20/11/2025 at 4.30 p.m.	16-Dec-2025	17-Dec-2025	12-Dec-2025	16-Dec-2025	18-Dec-2025	Nil	Nil	Nil
49	Mon 15 th & Tue 16 th	27/11/2025 at 4.30 p.m.	22-Dec-2025	23-Dec-2025	19-Dec-2025	22-Dec-2025	29-Dec-2025	Nil	Nil	Nil
50	Mon 22 nd	05/12/2025 at 4.30 p.m.	29-Dec-2025	30-Dec-2025	29-Dec-2025	29-Dec-2025	02-Jan-2026	31-Dec-2025	02-Jan-2026	05-Jan-2026

HOLIDAYS FOR THE FOURTH QUARTER OF 2025

Monday, 06th October – Vap Full Moon Poya Day

Monday, 20th October – Deepavali Festival Day

Wednesday, 05th November – Ill Full Moon Poya Day

Thursday, 04th December – Unduvap Full Moon Poya Day

Thursday, 25th December – Christmas Day